

The Allana Series

A Financial Life Readiness Experience

SIX LIFE STAGES. ONE JOURNEY. A LIFETIME OF DECISIONS.

What if young people could see the financial consequences of life's decisions before they have to live them?

See the journey before you have to live it.

The Allana Series is a six-book educational experience that follows one woman's journey from age 15 to 65. Readers meet Allana at 15 and continue with her through ages 25, 35, 45, 55, and 65, experiencing the decisions, responsibilities, opportunities, setbacks, family dynamics, and transitions that shape her life along the way.

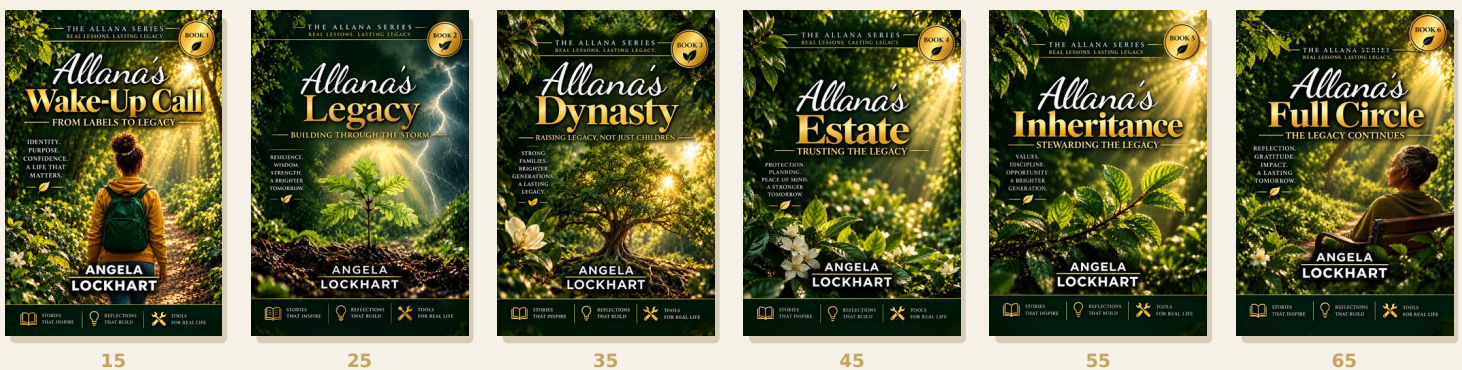
Rather than teaching money as a collection of isolated concepts, the series helps readers understand something larger:

Decisions made in one stage can shape every stage that follows.

THE COMPLETE JOURNEY

15 > 25 > 35 > 45 > 55 > 65

Designed to be experienced in sequence and as a complete set



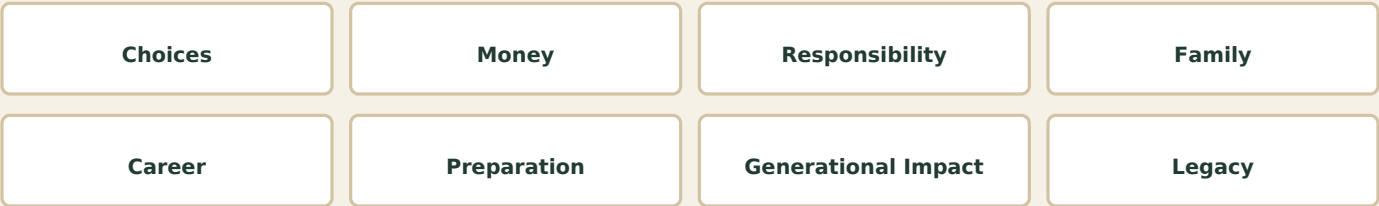
More than money

Financial decisions rarely happen in isolation. They intersect with education, career, relationships, family responsibilities, unexpected events, personal priorities, and the future we hope to create. Through Allana’s story, readers explore those connections in context.

The objective is not simply to teach people what to know about money. It is to help them think about the life their decisions are helping them build.

Story + reflection + application

Each book combines an engaging life-stage story with a workbook component that encourages readers to reflect, discuss, and apply what they are learning.



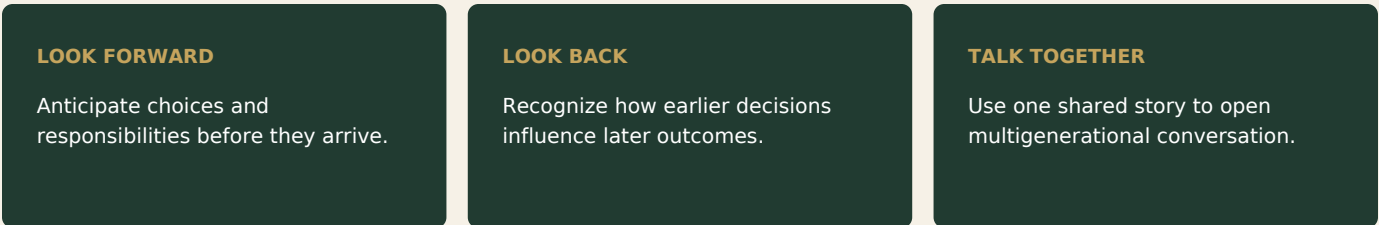
Why The Allana Series?

Many programs teach people how individual financial concepts work.

Allana shows what those decisions can look like across a life.

By following the same person from adolescence through retirement age, readers can look forward, look backward, recognize patterns, discuss alternatives, and consider decisions before those decisions become their own.

A CONNECTED VIEW



Designed for institutional use

The Allana Series can support educational and community programming across a broad range of settings:

- Schools and school districts
- Colleges and universities
- Youth organizations and nonprofits
- Churches and faith-based organizations
- Community and workforce programs
- Libraries and family engagement initiatives

Institutions can incorporate the complete series into group learning programs, workshops, classroom experiences, mentoring programs, book discussions, family engagement initiatives, and community education.

The institutional experience

Institutions adopt the complete six-book Allana Series rather than selecting individual life stages. This preserves the central purpose of the experience: to see the whole journey.

From 15 to 65.

From early choices to long-term consequences. From money to life, family, and legacy.

About the author

Angela Lockhart has more than 30 years of experience in financial services, helping families understand wealth, protection, and generational planning. She is the author and creator of The Allana Series. Her work is rooted in a simple conviction: legacy is not what you leave behind. It is what you prepare people for.

Start an institutional conversation

Tell us about your organization, the group you serve, and what you would like the conversation to accomplish. We will follow up directly. No pricing commitment is required to begin.

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